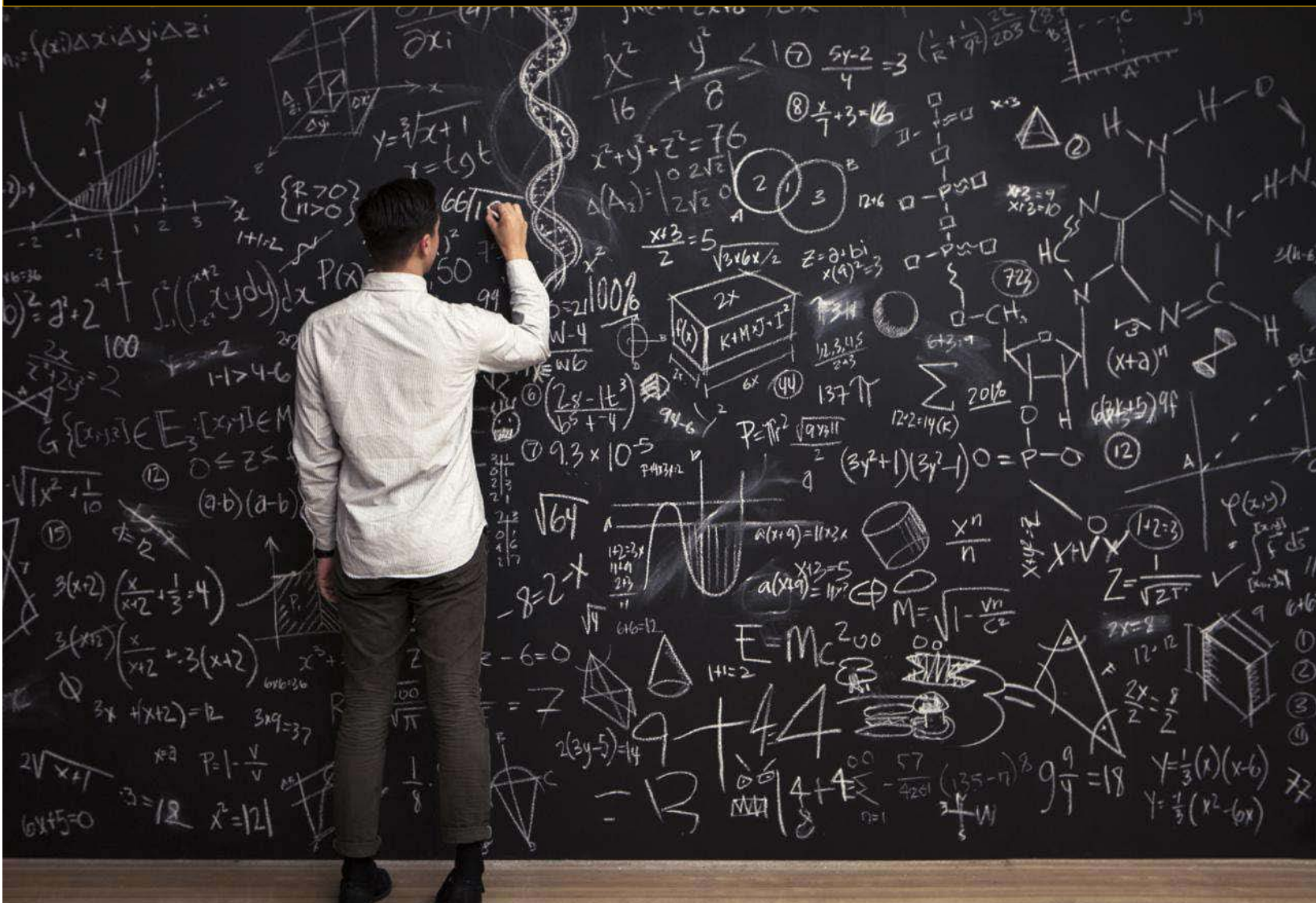


Fact Sheet + Presentation

ΔN Aurum Dynamics Corporation

ARTIFICIAL INTELLIGENCE & QUANTUM COMPUTING



IMPORTANT INFORMATION + LEGAL DISCLAIMER:

This Document, the Information Circular or Private Offer of Common Shares is strictly private in nature and addressed to eligible persons only. The eligibility criteria can be found in the Private Offering Memorandum, the Subscription Agreement as well as in the Terms and Conditions of the legal section of the website <https://www.an.gold>. The brief statements in this Information Circular (the "Document") cannot disclose all the risks and other significant aspects of investing into the "Private Common Shares Offering" (the "Security"). Any (prospective) Investor should therefore carefully study the separately available Private Offering Memorandum in its entirety, including a description of the principal risk factors, whether you decide to invest. An investment in the herein offered Security must be considered as highly speculative and the risk factors should be studied in all detail. The Company's investments could incur significant losses due to higher fluctuation of asset values. The Company may invest in assets denominated in various currencies, including cryptocurrencies. Changes in exchange rates and currency controls may affect the value of the Company's assets. The Company's investments may be done globally. This may result in greater volatility than other investments. The Company is subject to emerging market risk, foreign investments restrictions risk, smaller companies' volatility and liquidity risks, securities lending counterparty risk and currency conversion risk including cryptocurrency denominated classes. The Company may use crypto tokens or derivatives for hedging and for investment purposes. The Company may suffer losses from its derivatives usage. The value of the Company can be volatile and can go down substantially within a short period of time. **It is possible that a certain amount of your investment or your entire investment could be lost.** Investors should not make investment decisions based on the information on the website and its documents alone. Investors should refer to the Private Offering Memorandum, the Terms and Conditions on the website <https://www.an.gold> for details including risk factors, as well as the Subscription Agreement for details including risk factors. Investors should also refer to the equally applicable Terms and Conditions on the website <https://aureus.nummus.gold>. The Private Common Shares Offering are offered to institutional or professional or accredited investors, who qualify under current US or Canadian legal regulations. Investors need to consider investor eligibility. Only 'accredited' or 'professional investors are allowed to invest into the Private Common Shares Offering. The definition of 'accredited' or 'professional' investor varies depending on the applicable jurisdiction but would be in most cases limited to high net-worth persons and institutions with substantial assets and experience and would not include the general public or retail investors. **Please consult with your legal counsel, financial advisor, broker or other consultant. The Private Common Shares Offering must be considered as highly speculative in nature, and investors must be able to afford the entire loss of their investment into the Private Common Shares Offering.** The Company's investments could incur significant losses due to higher fluctuation of equity values. The Company may invest in assets denominated in various currencies. Changes in exchange rates and currency controls may affect the value of the Company's assets. Geographically, the Company's investments may be concentrated in Australia, New Zealand, North-America, Latin-America and Europe, and other parts of the world. This may result in greater volatility than more broad-based investments. The Company is subject to crypto market risk, emerging market risk, venture capital market risk, foreign investments restrictions risk, smaller companies' volatility and liquidity risks, securities lending counterparty risk and currency conversion risk. The Company may use derivatives for hedging and for investment purposes. The Company may suffer losses from its usage, operations and dealings with crypto currencies and other crypto tokens. The Company may be considered a "Unicorn" and as such its valuations should not be taken at full value, and nobody should rely on the Company's valuation. Numbers, estimates and forward-looking statements are uncertain and speculative in nature, and while the Company will make all reasonable efforts to achieve its objectives, there can be no guarantee, and the Company despite best efforts may fail to achieve its goals and may run out of financing. Please see our Terms and Conditions on <https://www.an.gold> regarding forward-looking statements, as well as the Private Offering Memorandum and the Subscription Agreement.

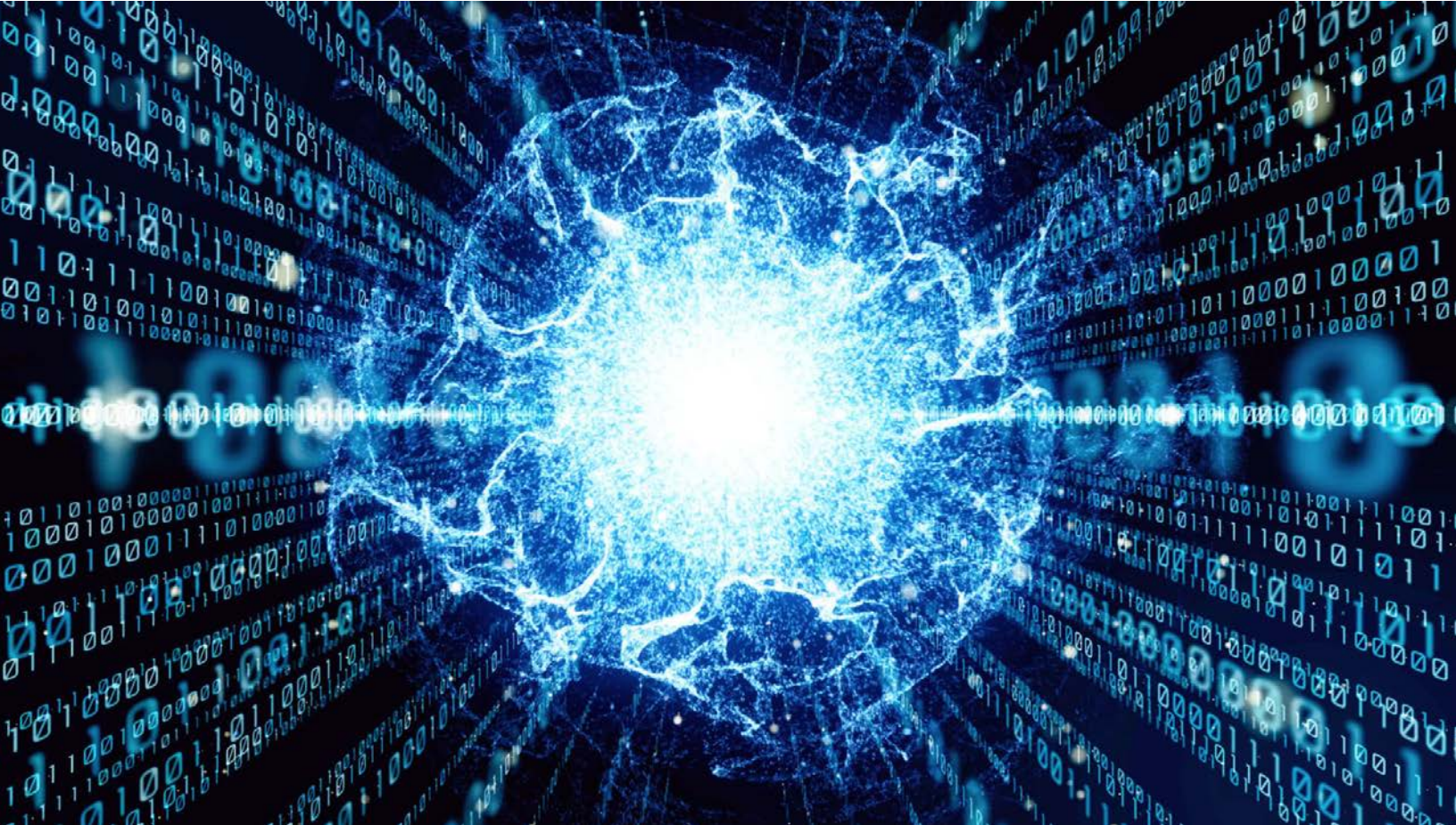
The Common Shares Offering are offered ONLY to institutional or professional or accredited investors, who qualify under current US regulations SEC Regulation D + S. Investors need to consider investor eligibility. We will accept only so-called 'accredited' or 'professional' investors. The definition of 'accredited' or 'professional' varies depending on the applicable jurisdiction but will in most cases be limited to high net-worth persons and institutions and would not include the general public or retail investors. **Persons from the countries on the OFAC list as well as all Canadian Persons are entirely excluded from an investment into the Company.** Please consult with your legal counsel, financial advisor, broker, or other consultant.

IMPORTANT DOCUMENTS:

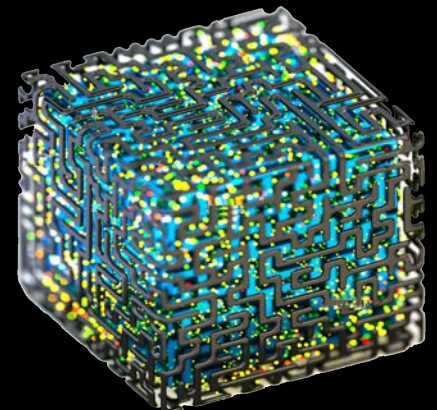
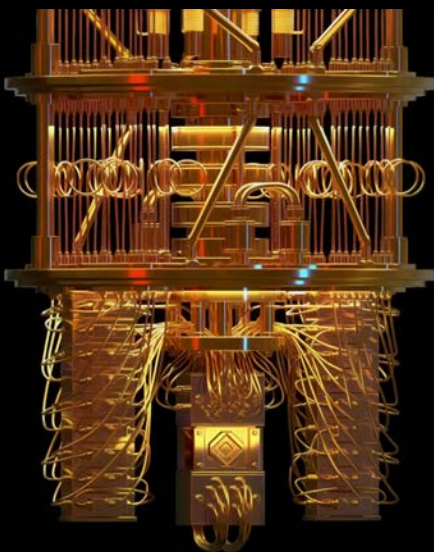
The important statements about risk, investor eligibility, investor suitability and other important information are in the documents called

- "Private Offering Memorandum", if applicable, and the
- "Subscription Agreement", if applicable, and the
- the "Terms and Conditions" as on the website <https://www.an.gold>

Please read them carefully and consult with your broker, legal counsel, financial advisor, or any other advisor if you have doubts or believe that you may be subject to undue risk.



- More than 55 billion USD \$ in net assets*
- Bonds Aurum A2 listed on major European exchange (Vienna Stock Exchange, AT0000A2MK62)
- Debts smaller than 600,000 USD (owed to non-arm's-length persons)
- No legal or administrative proceedings
- Privately owned by 3 shareholders**





ΔN Aurum Dynamics Corporation

Quantum Computing

Artificial Intelligence

Robotics

Venture Capital

Special Situations Investing



Serving

“Unprecedented computing power beyond human imagination will change forever how the economy and human society functions.

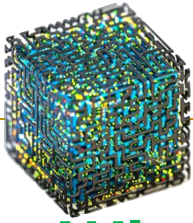
The next industrial revolution is upon us.

Artificial Intelligence has reached the level of consciousness, creative autonomous thinking and emotional or logical decision-making.

Only those nations and those companies with access to this new computing power will be the next leaders.”

Dr. Guido DeMedici (PhD, MSc)





Who We Are and What We Do



We focus on our flagship project QGS, a global navigation, guidance, and positioning system, that will enable vessels, vehicles and aircrafts to anytime and anywhere determine their exact position and trajectory in 3-dimensional space. Also, under water in the deep sea. At a much higher accuracy and without reliance on satellites or terrestrial stations. QGS will work in areas that so far are inaccessible to GPS, like under water or underground. We also focus on quantum computing, artificial intelligence, and robotics, including strategic venture capital and special situations investments in patents and competitors. We have been originally incorporated in the State of Delaware, USA.

Our business and research focus:

- **Quantum Computing.**
- **Artificial Intelligence.**
- **Robotics.**
- **Venture Capital Investing**
- **Special Situations Investing.**

Our goal is to create – through organic growth and acquisitions – a market leader and investment company in quantum computing, AI and robotics.

The market in these business and industry sectors of the future is fragmented and no leader has emerged. Our goal is to change that.



AI: ARTIFICIAL INTELLIGENCE



TECHNOLOGY

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CIRCUIT

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INTELLIGENCE

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DIGITAL

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LEARNING

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SMART

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SOLVING

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NETWORK

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ALGORITHM

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INTERNET

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AUTOMATIC

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CHOICE

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CLOUD

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CONTROL

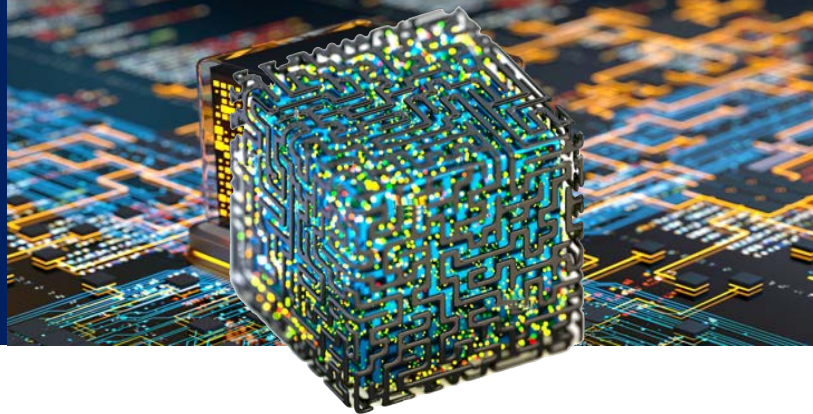
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ANALYSIS

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QGS Quantum Guidance & Positioning System



Meet **QGS, Quantum Guidance & Positioning System**, a completely satellite-free system to accurately determine position, trajectories, and movements in 3-dimensional space. Including in spaces that so far have been inaccessible to GPS: under water in the deep sea and underground.

GPS, or also known as Global Positioning System has revolutionized how we navigate, move and track cars, planes, ships, parcels, goods. GPS, however, relies on a significant number of satellites, which need regular maintenance, as well as service and management from a terrestrial base station. GPS is vulnerable to hostile signal interruption and manipulation as well as to solar or space radiation events.

WHAT IS GPS? (GLOBAL POSITIONING SYSTEM)

24

The Global Positioning System (GPS) is a satellite-based navigation system made up of a network of 24 satellites.

Originally intended for military applications, the US government made the system available for civilian use in the 1980s.

GPS works in any weather conditions, anywhere in the world, 24 hours a day.

HOW IT WORKS

GPS satellites circle the earth twice a day in a very precise orbit and transmit signal information to earth.

GPS receivers take this information and use trilateration to calculate the user's exact location.

The receiver compares the time a signal was transmitted by a satellite with the time it was received.

The time difference tells the GPS receiver how far away the satellite is. With distance measurements from a few more satellites, the receiver can determine the user's position.

A GPS receiver must be locked on to the signal of at least three satellites to calculate a 2D position (latitude and longitude) and track movement.

With four or more satellites in view, the receiver can determine the user's 3D position (latitude, longitude and altitude).

Once the user's position has been determined, the GPS unit can calculate other information, such as speed, bearing, track, trip distance, distance to destination, sunrise and sunset time and more.

WHAT'S THE SIGNAL?

The signals travel by line of sight, meaning they will pass through clouds, glass and plastic but will not go through most solid objects such as buildings and mountains.

A GPS signal contains 3 different bits of information: A Pseudorandom Code, Ephemeris Data and Almanac Data.

GPS satellites transmit two low power radio signals, designated L1 and L2. Civilian GPS uses the L1 frequency of 1575.42 MHz in the UHF band.

SOURCES OF GPS SIGNAL ERRORS

Factors that can degrade the GPS signal and thus affect accuracy include the following:

- SIGNAL MULTIPATH**: This occurs when the GPS signal is reflected off objects such as tall buildings or large rock surfaces before it reaches the receiver.
- RECEIVER CLOCK ERRORS**: A receiver's built-in clock is not as accurate as the atomic clocks onboard the GPS satellites. Therefore, it may have very slight timing errors.

THE GPS SATELLITE SYSTEM

The 24 satellites that make up the GPS space segment are orbiting the earth about 12,000 miles above us. They are constantly moving, making two complete orbits in less than 24 hours.

GPS satellites are powered by solar energy. They have backup batteries onboard to keep them running in the event of a solar eclipse, when there's no solar power.

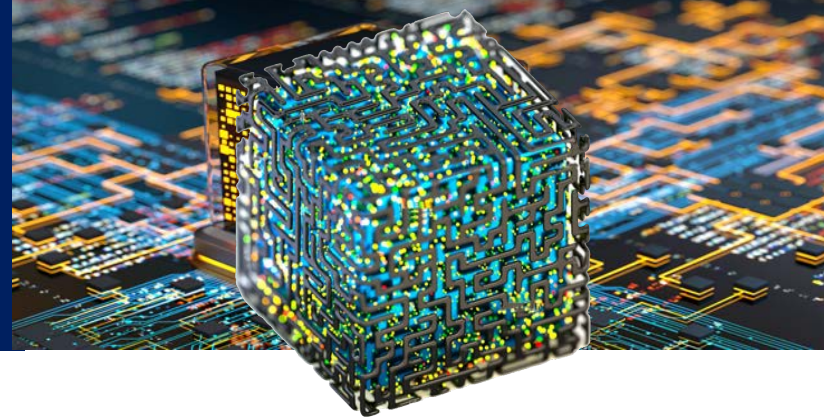
INTENTIONAL DEGRADATION OF THE SATELLITE SIGNAL
Selective Availability (SA) is an intentional degradation of the signal once imposed by the U.S. Department of Defense.

NUMBER OF SATELLITES VISIBLE
The more satellites a GPS receiver can "see," the better the accuracy. Buildings, terrain, electronic interference, or sometimes even dense foliage can block signal reception, causing position errors or possibly no position reading at all. GPS units typically will not work indoors, underwater or underground.

ORBITAL ERRORS
Also known as ephemeris errors, these are inaccuracies of the satellite's reported location.

SATELLITE GEOMETRY/SHADING
This refers to the relative position of the satellites at any given time. Ideal satellite geometry exists when the satellites are located at wide angles relative to each other.

QGS Quantum Guidance & Positioning System



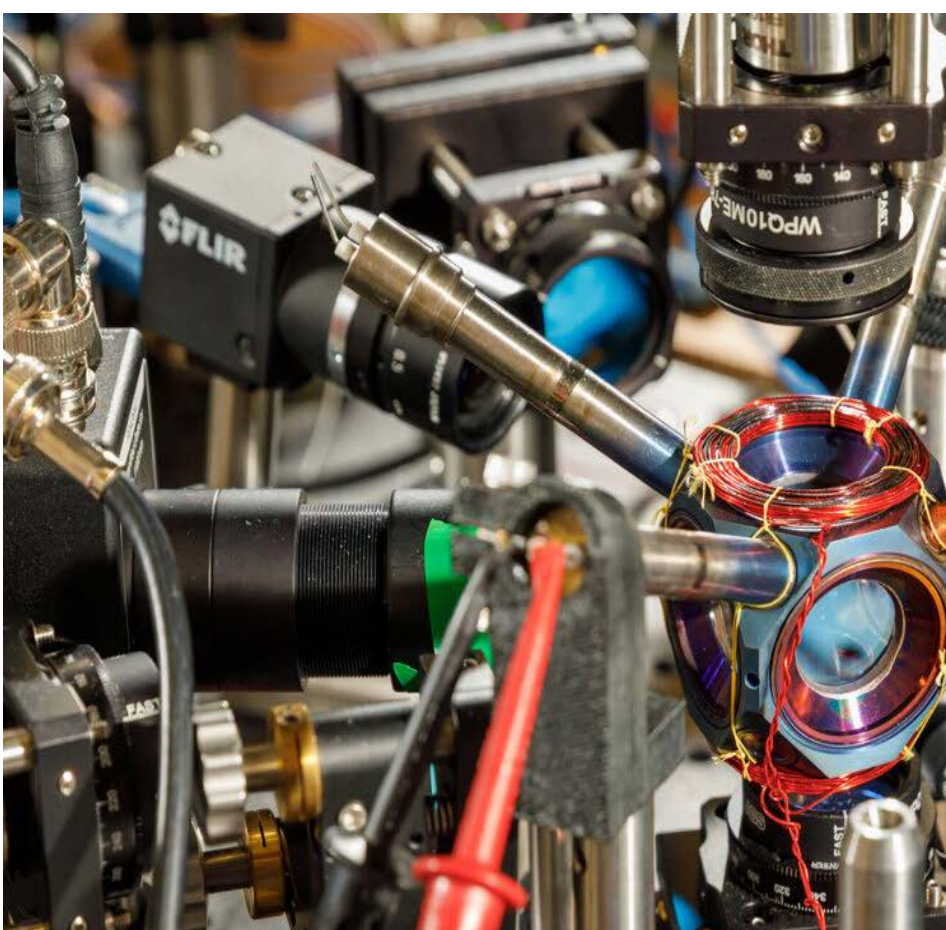
GPS can be turned off or manipulated, or even hacked. Our military, our society, our economy is heavily dependent on GPS. Our substantial reliance on a single and highly vulnerable system to provide military and civil power, peace, prosperity, and economic development, carries equally substantial and obvious risks.

There is a better alternative.

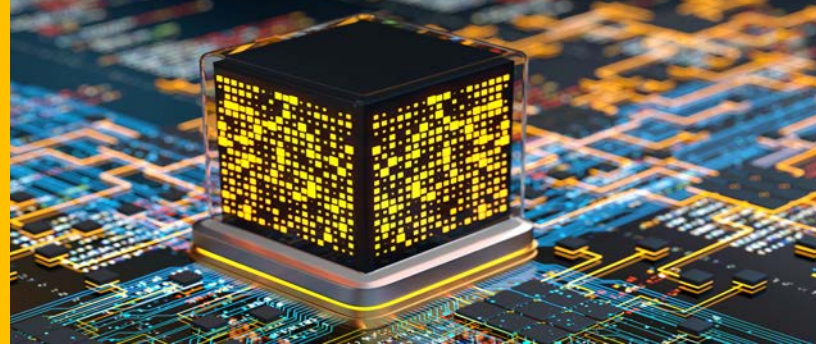
Meet one of our flagship projects:

QGS – Quantum Guidance and Positioning System.

We are in the process of developing a portable system that can determine the exact 3-dimensional position based on quantum superposition and quantum entanglement, and then to guide and navigate persons, vehicles, vessels, missiles and planes around the globe to their intended location, without using satellite systems and at a much higher accuracy than GPS.



Quantum Computing



Quantum computing is a rapidly emerging technology that harnesses the laws of quantum mechanics to solve problems too complex for classical computers.

Today, we develop and make real quantum computing algorithms and software tools -- a new way of computing scientists only began to imagine three decades ago -- available to thousands of developers. Our engineers deliver ever-more-powerful algorithms and software tools, building toward the quantum computing speed and capacity necessary to change the world.

Quantum computing is very different from the classical computers and software that have been around for more than half a century. This transformative technology will change the world forever. The one who owns, and controls quantum computing technology will lead and dominate the world.

One of our focus areas will be prototyping and coding of algorithms and software for Quantum Computing, with a focus on defense, mining, logistics, airborne systems, and selected business applications.



Artificial Intelligence

At its core, artificial intelligence has to do with the development of computer systems and algorithms that can perform tasks that formerly required human interaction. Image recognition, voice recognition, translation, and decision making are just some of its uses, which yield a multitude of applications. Convolutional Neural Networks with integrated deep learning and based on a Quantum Computing platform will be able to penetrate and overcome the guidance electronics and computers of nuclear missiles, or do whatever they please with stock markets, enemy ship, airplanes and much more.

It is of critical importance to stay multiple steps ahead of competitors in this sector, not only for economic prosperity but for our collective survival. **Deep Learning Solutions** are one of the most important concepts of Artificial Intelligence that imitates the way the human brain works when it comes to processing data and creating patterns. Deep Learning has opened up infinite possibilities as it can be integrated with any process.

One of our main specialities are convolutional neural networks, which serve to approximate solutions for otherwise unresolvable functions or problems.

Robotics



According to Allied Market Research, the global robotics market is expected to grow at a compound annual growth rate (CAGR) of 13.5 percent between 2020 and 2027 to reach almost 1 trillion USD. This growth will be tied to the adoption of artificial intelligence (AI) and robotics technology across industries including defense and **security**, manufacturing, electronics, automotive and healthcare. Robotics and AI technologies are making their way into consumer goods manufacturing, food processing and packaging and e-commerce supply chain automation. Demand for industrial robots is also rising in the medical field, including **surgical robotics**. The automotive industry is the sector in which industrial robotics are playing the most transformative role. We focus on creating robot projects and companies with advanced mobility, dexterity, and intelligence by investing into start-ups, projects, and companies. We have long held that mobility sufficient to access both the natural and our civilized world of buildings **required legs**. We began the pursuit of this dream over 15 years ago, first in academia and then as part of ΔN Aurum Dynamics because it was an exciting technical challenge and because our goal of building a highly mobile robot required it. We want to **create robots that can go where people go**. The **common daily tasks** don't occur solely on a neatly organized factory floor, but in daily life in the natural world and human-built environments. These are places where being effective requires deftly maneuvering through rocky trails, staircases, catwalks, doors or narrow cluttered passages.



Blockchain Technology

Blockchain technology is an advanced database mechanism that allows transparent information sharing within a business network, which will find its way into robotics and artificial intelligence as well. A blockchain database stores data in blocks that are linked together in a chain. The data is chronologically consistent because you cannot delete or modify the chain without consensus from the network. As a result, you can use blockchain technology to create an unalterable or immutable ledger for tracking orders, payments, accounts, and other transactions. The system has built-in mechanisms that prevent unauthorized transaction entries and create consistency in the shared view of these transactions.

We are building on the success of the Aureus Nummus Gold by developing the next phase with the Internet of Things – to create a transparent accounting system where the location of an items is known together with its assigned value and other technical or business or scientific parameters.

Venture Capital



We, at ΔN Aurum Dynamics Corporation, invest into a focus technology driven spectrum of business opportunities, patents and licenses. Our investment interests are focused on (but not limited to):

- Information Technology
- Quantum Computing
- Artificial Intelligence
- Robotics
- Defense
- Blockchain Technology
- Energy
- Industry 4.0 and Automation
- Bio-Physics and Bio-Medicine related to robotics and AI

Venture Capital Investing always is a **journey into the unknown**. Venture Capitalists break barriers, push the limits of our existing world into unknown new realms and create the **future for mankind**.

Science is trying to discover and understand the truth about the world we inhabit and our universe. **Engineering** is about building and creating objects that previously never existed. Venture Capitalists are at the forefront of engineering and creating the tomorrow.



Special Situations Investments

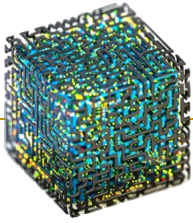
A **special situation** in finance is an atypical event which has the high potential to alter the future course of a business, materially impacting the company's value. The connotation of the event may be both positive (for example, merger or acquisition) and negative (conflict, distress, etc.) The notion also covers corporate restructuring, and corporate transactions, such as asset sales, share repurchases, spin-offs, security issuance/repurchase, or other catalyst-oriented situations.

In general terms, Special Situations Investing usually refers to assets (companies, projects, any other asset) in distress, including venture capital opportunities or mature companies in distress. In reality this type of investing encompasses a much bigger quantity of different situations and can be characterized as opportunistic.

The markets of the future - quantum computing, robotics, and AI - are still heavily fragmented, with no clear industry leaders. We are active in all Classes. We are not focused on a specific asset class or a specific business sector but really the opportunity itself, the "situation".

We believe that opportunistic mergers and acquisitions ("special situations") will go a long way to create a world leader.



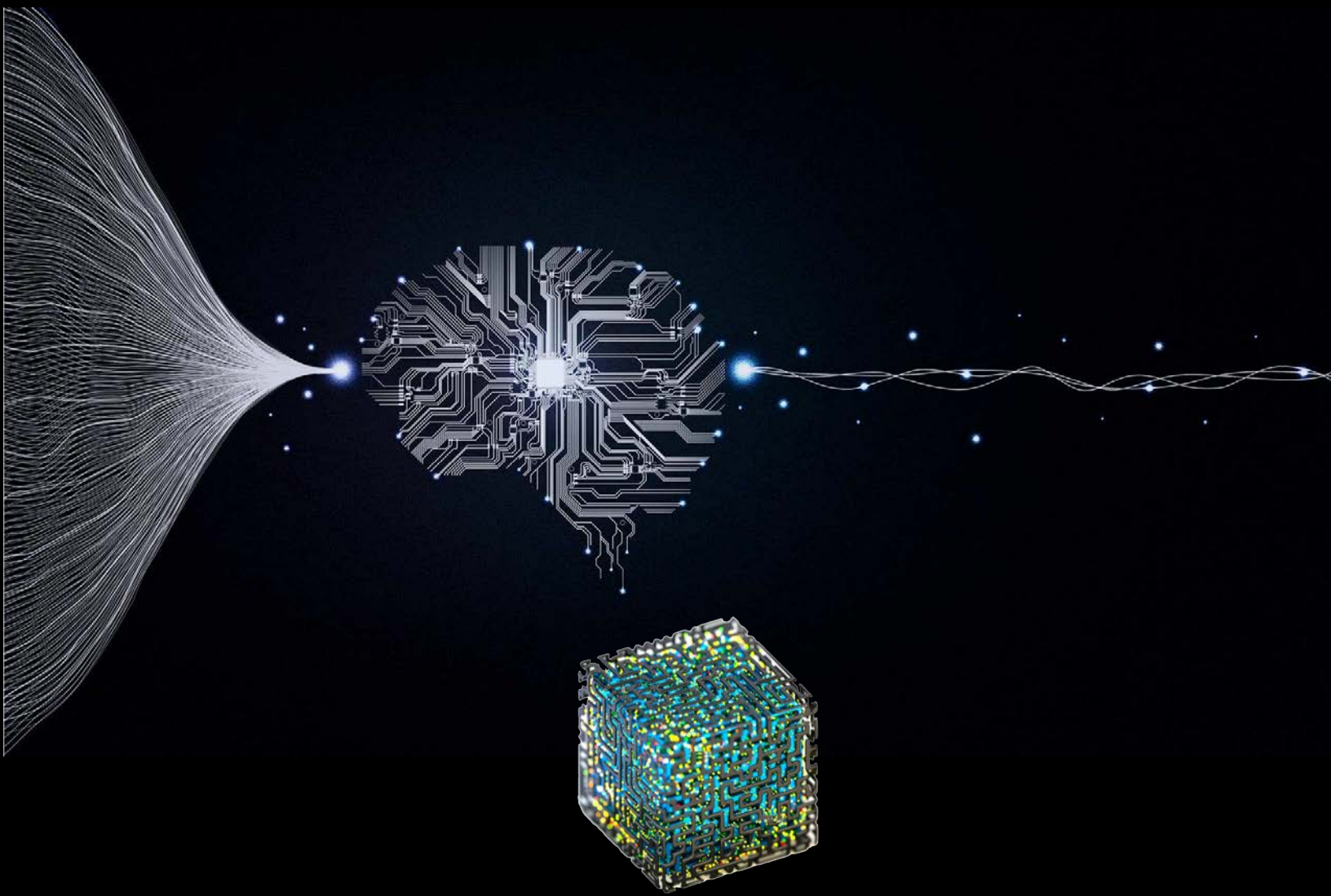


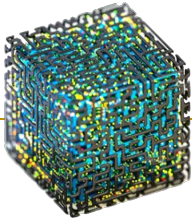
Summary of Key Facts



- **Approx. 55 billion USD net assets in balance sheet.***
- **Bonds Aurum A2 listed on major European exchange (Vienna Stock Exchange, AT0000A2MK62)**
- **No outside investors as of 4th of June 2023.**
- **No legal proceedings pending or threatened.**
- **All registrations up to date.**

**Includes intangible assets. Subject to variations in price and value on the respective exchanges.*





Objective of Financing Rounds



We currently have very few private shareholders. We need to extend our current numbers of shareholders from below 5 to over 850 to prepare for a proper stock exchange listing. This results in a unique opportunity for qualifying investors to acquire Common Shares at a significant discount.

Private Offer to eligible investors:*

(As defined in SEC rule Reg. D 506b and 506c and Reg. S)

- | | |
|---------------------------------------|--|
| 1. Pre-IPO round for listing on QB: | 4 million Common Shares at 5.00 USD\$ |
| 2. Pre-IPO round for listing on NYSE: | 20 million Common Shares at 7.50 USD\$ |
| 3. IPO round on NYSE exchange: | 120 million Common Shares at 15.00 USD\$ |

* Subject to the Terms and Conditions as can be found on the website <https://www.an.gold>, the Private Offering Memorandum, the Subscription Agreement, approval by government entities and regulatory bodies.



GNU Emacs Reference Card (by version 23)

Starting Emacs

To enter GNU Emacs 23, just type its name: emacs

Leaving Emacs

suspend Emacs (or locally if under X) C-x C-c
exit Emacs permanently C-x C-c

Files

read a file into Emacs C-x C-f
save a file back to disk C-x C-s
save all files C-x C-s
insert contents of another file into this buffer C-x C-i
replace this file with the file you really want C-x C-v
write buffer to a specified file C-x C-w
toggle read-only status of buffer C-x C-q

Getting Help

The help system is simple. Type C-h (or F1) and follow the directions. If you see a four-letter user, type C-h ? for a tutorial.

Removing Help Windows

remove help window C-x l
scroll help window C-x v
apropos: show commands matching a string C-x a a
describe the function a key runs C-x a b
describe a function C-x f
get mode-specific information C-x a

Error Recovery

abort partially typed or executing command C-g
recover files lost by a system crash M-x recover-session
undo an unwanted change C-x C-u, C-/ or C-/r
restore a buffer to its original contents M-x revert-buffer
redraw graphical screen C-l

Incremental Search

search backward C-s
search forward C-f
regular expression search C-r a
reverse regular expression search C-r r
select previous search string M-p
select next later search string M-n
exit incremental search SBT
undo effect of last character DEL
abort current search C-g

Use C-s or C-f again to repeat the search in either direction. If Emacs is still searching, C-g cancels only the part not matched.

Shells

execute a shell command M-x
run a shell command on the region M-x
filter region through a shell command C-x M-|
start a shell in window *shell* M-x shell

Transposing

transpose characters C-t
transpose words M-t
transpose lines C-x C-T
transpose windows C-x t

Motion

entirety to move over character C-f
word M-F
line C-b
go to line beginning (or end) C-g
word M-g
paragraph M-|
jump C-x j
wrap C-x w
function C-x f
go to buffer beginning (or end) C-x b

scroll to next screen M-v
scroll to previous screen M-V
scroll left C-x <
scroll right C-x >
scroll current line to center of screen C-x C-l

Killing and Deleting

entirety to kill character (delete, not kill) C-k
word M-DEL
line (to end of) M-0 C-x C-k
sentence C-x DEL
M- C-x k C-x k
kill region C-x M-
copy region to kill ring M-w
kill through next occurrence of char M-y char
yank back last thing killed M-y
replace last yank with previous kill M-y

Marking

set mark here C-x C-o or C-SPC
exchange point and mark C-x C-x
set mark any words away M-B
mark paragraph C-x C-p
mark line C-x M-
mark word C-x B
mark function C-x B
mark entire buffer C-x B

Query Replace

interactively replace a text string using regular expressions M-x
Valid responses in query-replace mode are:
SPC replace this one, go on to next
RET replace this one, don't move
| skip to next without replacing
I replace all remaining matches
RET replace all remaining matches
C-f replace current match
enter recursive edit (C-M-C to exit)

Spelling Check

check spelling of current word M-
check spelling of all words in region M-x spell-region
check spelling of entire buffer M-x spell-buffer

Buffers

select another buffer C-x b
list all buffers C-x C-b
kill a buffer C-x k

Multiple Windows

When two commands are shown, the second is a similar command for a frame instead of a window.
backward C-x C-f
forward C-x C-f
delete all other windows C-x l C-x S l
split window, above and below C-x 2 C-x S 2
delete this window C-x 0 C-x S 0
M-x C-x 3
split window, side by side C-x 3
scroll other window C-x v
switch frames to another window C-x 4 C-x S 4
select buffer in other window C-x 4 B C-x S 4 B
find file in other window C-x 4 F C-x S 4 F
find file read-only in other window C-x 4 r C-x S 4 r
run Dired in other window C-x 4 d C-x S 4 d
find tag in other window C-x 4 . C-x S 4 .
grow window taller C-x +
shrink window narrower C-x -
grow window wider C-x }

Formatting

indent current line (mode-dependent) TAB
indent region (mode-dependent) C-x M-
indent using (mode-dependent) C-x M-
indent region rigidly any column C-x TAB
insert newline after point C-x
move rest of line vertically down C-x C-o
delete blank lines around point M-
join line with previous (with etc, next) M-y
delete all white space around point M-SPC
put exactly one space at point M-|
fill paragraph C-x f
set fill column to arg C-x -
set modes each line starts with C-x -
set face C-x -

Case Change

uppercase word M-u
lowercase word M-l
capitalize word C-x C-u
uppercase region C-x C-U
lowercase region C-x C-L

The Minibuffer

The following keys are defined in the minibuffer:
complete as much as possible SPC
complete up to next word RET
complete and execute M-RET
show possible completions ?
fetch previous minibuffer input M-p
fetch later minibuffer input or default M-n
regroup search backward through history M-r
regroup search forward through history M-s
abort command C-g

Type C-x ESC ESC to edit and repeat the last command that used the minibuffer. Type F10 to activate the menu bar items on text terminals.

Tags

find a tag (a definition) M-
find next occurrence of tag C-x M-
specify a new tag file M-x edit-tags-table
regular search on all files in tags table M-x tags-search
run query-replace on all the files M-x tags-query-replace
continue last tags search or query-replace M-.

Rectangles

copy rectangle to register C-x r r
kill rectangle C-x r k
yank rectangle C-x r y
open rectangle, shifting text right C-x r o
blank out rectangle C-x r c
prepend each line with a string C-x r t

Abbrevs

add global abbrev C-x a g
add mode-local abbrev C-x a l
add global expansion for this abbrev C-x a G
add mode-local expansion for this abbrev C-x a L
explicitly expand abbrev C-x a e
expand previous word dynamically M-.

Registers

save region in register C-x r s
insert register contents into buffer C-x r i
save value of point in register C-x r SPC
jump to point saved in register C-x r j

Keyboard Macros

start defining a keyboard macro C-x ((end keyboard macro definition C-x)
execute last-defined keyboard macro C-x e
append to last keyboard macro C-x C-x ((name last keyboard macro M-x name-last-kbd-macro
insert Lisp definition in buffer M-x insert-kbd-macro

Commands Dealing With Emacs Lisp

eval sexp before point C-x C-e
eval current defun C-x M-
eval region M-x eval-region
read and eval minibuffer M-x
load from standard system directory M-x load-library

Simple Customization

customize variables and faces M-x customize

Making global key bindings in Emacs Lisp (example):
(global-set-key (kbd "C-c g") 'search-forward)
(global-set-key (kbd "M-#") 'query-replace-regexp)

Writing Commands

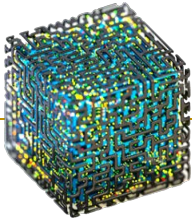
(defun command-name (arg)
"Documentation" (interactive "prompt")
body)
)

See an example:

(defun this-line-to-top-of-window (line)
"Position current line to top of window.
With ARG, put point on LINE ARG."
 (interactive "P")
 (recenter (if (null line)
 0
 (prefix-numeric-value line))))

The interactive spec says how to read arguments interactively. Type C-h f interactively for more details.





Valuation & ROI, Use of Funds

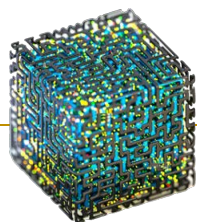
The Key Metrics for valuation of the Common Shares is as follows:

(** All Numbers are estimates and subject to price valuations and changes in business plan.*)

Milestone 1 – successfully reached

- Quantum Guidance System in development with promising first designs.
- More than 55 billion* USD \$ net assets.
- More than 120 quantum computing algorithms created.**
- Aureus Nummus Gold among the top 5 crypto currencies in the world in terms of market capitalization.*
- Aureus Nummus Gold successfully listed on the central exchange PROBIT, one of the major exchanges.
- 100% daughter company Quantum Computing Labs as manager USD \$.
- No legal proceedings threatened or pending.
- Less than 600,000 USD in debts, including bonds, owed to insiders.
- No outside investors so far, all financed by management team.

KEY METRICS MILESTONE 1:*	
Common Shares issued*	267,002,500
NAV per share*	\$ 936
FTP per share*	\$ 47
Net Assets*	\$ 250,000,000,000



Milestone 2 - stock exchange listing on QB (by 2024)

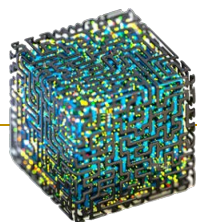
Pre-IPO financing round for listing on junior exchange (crypto / fiat):

KEY METRICS MILESTONE 2:*	
QB stock exchange listing	
Common Shares already issued*	267,002,500
Number of Common Shares issued in Milestone 2 to new investors	4,000,000
Price of Common Shares issued in Milestone 2 to new investors:	\$ 5.00
Total Common Shares issued after financing round	271,002,500
Total Funds raised by Financing Round in Milestone 2	\$ 20,000,000
Net Asset Value (NAV) per share*	\$ 2,214
Fair Trading Price (FTP) per Common Share*	\$ 111
Net Assets*	\$ 600,000,000,000

4 million Common Shares at 5.00 USD for proceeds of 20 million USD

First external Financing Round ever: secured with approx. 60 Mio USD in ANG.

Milestone 2					
No	ITEM	DURATION	COST	INCOME	FUNDS RAISED
		in months	per year in USD	per year in USD	per year in USD
1	Financing Round 2 - raise capital to cover major investments. <i>Secured by Aureus Nummus Gold in the amount of 3x ("three times") the originally invested funds.</i>	unknown			\$ 5,500,000
2	Development of QGS (Quantum Guidance System)	unknown	\$ 1,500,000		
3	Minimum number of 350 shareholders for exchange listing of Common Shares of the Company.	2	\$ 50,000		
4	QB stock exchange listing of Common Shares of the Company.	6	\$ 400,000		
6	CFO - hire professional CFO.	3	\$ 100,000		
6	COO Aureus Nummus Gold crypto currency - hire operations and marketing manager from one of the major crypto exchanges for the management of the Aureus Nummus Gold.	4	\$ 250,000		
7	200,000 USD minimum daily trading volume - increase trading volume of the crypto currency Aureus Nummus Gold to at least 200,000 USD per day. This requires contracts with 3 to 4 tier 2 crypto exchanges and an airdrop to about 2 to 5 million users. This will be a key milestone because it will enable us to convert our own holdings into USD or EUR and become financially independent.	12	\$ 1,200,000	speculative, no exact figure available	
8	Develop another 40 quantum computing algorithms. This will require more rental time on super computers.	8	\$ 55,000		
9	Full time COO for engineering and venture capital, a person who has an existing publicly recognized profile with a proven track record in PR, marketing, social media and communication, someone ideally with a venture capital and special situations background.	6	\$ 350,000		
10	Content manager for the company and the cryptocurrency Aureus Nummus Gold. The objective is to manage and redact content for both the Company and the Aureus Nummus Gold to be published in editorials, PR, news releases, social media and other media environments. One will be based in Central Europe and the other one in Singapore. More content managers may need to be hired.	2	\$ 65,000		
11	Hire 2 independent directors , the company needs for credibility reasons 2 more independent directors, who are not part of the management team. Suggestions, i.p. from shareholders are welcome.	2	\$ 60,000		
12	Operating costs		\$ 300,000		
	TOTAL		\$ 4,330,000	\$ -	\$ 5,500,000



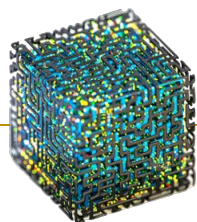
Milestone 3 (2024)

**Pre-IPO financing round for listing on major crypto or stock exchange:
20 million Common Shares at 7.50 USD for proceeds of 150 million USD**

Financing Round: secured with approx. 450 Mio USD in ANG.

KEY METRICS MILESTONE 3:*	
ANG exchange listing	
Common Shares already issued*	271,002,500
Number of Common Shares issued in Milestone 3 to new investors	20,000,000
Price of Common Shares issued in Milestone 3 to new investors:	\$ 7.50
Total Common Shares issued after financing round	291,002,500
Total Funds raised by Financing Round in Milestone 3	\$ 150,000,000
Net Asset Value (NAV) per share*	\$ 50,000
Fair Trading Price (FTP) per Common Share*	\$ 2,500
Net Assets*	\$ 1,000,000,000,000

Milestone 3					
No	ITEM	DURATION in months	COST per year in USD	INCOME per year in USD	FUNDS RAISED per year in USD
12	Financing Round 3 - raise capital to cover major crypto exchange listing costs of the Aureus Nummus Gold <i>Secured by Aureus Nummus Gold in the amount of 3x ("three times") the originally invested funds.</i>	unknown			\$ 24,000,000
13	Development of QGS (Quantum Guidance System)	unknown	\$ 2,500,000		
14	Exchange listing of the Aureus Nummus Gold to on one or more of one of the major crypto exchanges like Binance, Huobi, Coinbase or other. These listings will boost the organic daily trading volume in all likelihood towards 1 mio USD per day.	6	\$ 2,000,000		
15	1,000,000 USD minimum daily trading volume - increase trading volume of the crypto currency Aureus Nummus Gold to at least 1,000,000 USD per day. This requires listings on major exchanges, marketing and airdrops to another 5 million users.	6	\$ 700,000		
16	Several dozen to several 100 Mio USD financial income - the expectation is that the Company upon integrating the Aureus Nummus Gold on to one or more of the major crypto exchanges can convert substantial amounts of its crypto holdings into USD or EUR. The exact amount is pure speculation but may range from a few dozen million USD to possible up to billions or more.	6		speculative, no exact figure available	
17	Operating costs		\$ 5,200,000		
	TOTAL		\$10,400,000	\$ -	\$ 24,000,000



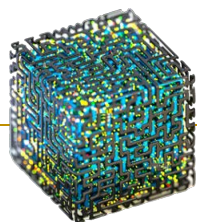
Milestone 4 (by 2024 / 2025)

IPO financing round on NYSE and/or major crypto exchange:
120 million Common Shares at 15.00 USD for proceeds of 600 million USD

Milestone 4 includes the intended completion of QGS, the Quantum Guidance & Positioning System.

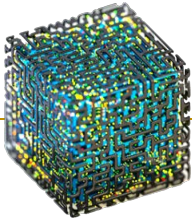
KEY METRICS MILESTONE 4:*	
NYSE stock exchange listing, IPO round	
Common Shares already issued*	291,002,500
Number of Common Shares issued in Milestone 4 to new investors	120,000,000
Price of Common Shares issued in Milestone 4 to new investors:	\$ 15.00
Total Common Shares issued after financing round	411,002,500
Total Funds raised by Financing Round in Milestone 4	\$ 600,000,000
Net Asset Value (NAV) per share*	\$ 12,515
Fair Trading Price (FTP) per Common Share*	\$ 626
Net Assets*	\$ 1,500,000,000,000
IPO round	
IPO target trading price	
Total NAV	\$ 1,501,830,012,500
NAV per share	\$ 3,649.61

Milestone 4					
No	ITEM	DURATION in months	COST per year in USD	INCOME per year in USD	FUNDS RAISED per year in USD
18	Financing Round 4 - raise capital to cover major crypto exchange listing costs of the Aureus Nummus Gold <i>No security for investors' funds at this level as shares can be sold on major exchanges (investor exit).</i>	unknown			
19	Completion of QGS (Quantum Guidance System)	unknown	\$ 11,000,000		
20	6 billion USD exchange listing of 600 million tokenized Common Shares of the Company on Uniswap with SEC approval, based on the SEC approved RealT-Uniswap model.	8	\$ 1,200,000		
21	IPO- Round Uniswap complete.				\$ 360,000,000
22	American Stock Exchange (now NYSE) listing of all traditional Common Shares of the Company.	12	\$ 2,000,000		
23	IPO- Round NYSE complete.				\$ 360,000,000
24	Operating costs		\$ 2,500,000		
	TOTAL		\$16,700,000	\$ -	\$ 720,000,000



Estimate net assets for 2023:	75,000,000,000 USD \$
Milestone 2: financing round price per share:	5.00 USD \$
Milestone 3: financing round price per share:	7.50 USD \$
Milestone 4 + IPO/IEO: financing round price per share:	15.50 USD \$
NAV per share Milestone 2 financing round: *	7,500.00 USD \$
NAV per share Milestone 3 financing round: *	6,500.00 USD \$
Expected exchange trading price per (tokenized) share*	65 - 175 USD \$

** Estimates.*



Compliance and Registrations



AN Aurum Dynamic Corporation is duly registered FINCEN (www.fincen.gov) and its bonds in addition with the Vienna Stock Exchange (www.wienerborse.at).



wiener borse.at



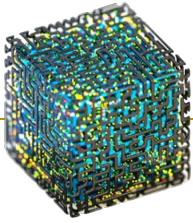
Registrations with FINTRAC of Canada are pending!



FINTRAC
CANAFE







What We Have Accomplished So Far



Our Accomplishments – multi-billion USD net assets

1. More than 55 billion* USD \$ net assets for ΔN Aurum Dynamics Corporation.
2. More than 220 quantum computing algorithms created.
3. Creation of 200 billion USD market blockchain technology Aureus Nummus Gold with successful listing on the central exchange PROBIT, one of the major exchanges.
4. Net assets of more than 55 billion* USD \$.
5. No legal proceedings threatened or pending.
6. No debts.
7. No outside investors so far, all financed by management team.



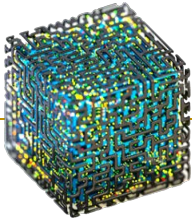
Gold backed currency transactions in the Medici Bank in the 14th century in Florence, Italy.

* Number and values vary with market volatility and exchange variations.



Return On Investment (ROI)

Return on Investment is a key business metric that measures the profitability of investments or marketing activities by weighing the size of the upfront cost against the net profits it produced.



Milestones, ROI & Use of Funds



The Company development is explained in Milestones. Milestone 1 has been reached already. Income and costs are detailed in the following pages.

1. The expenses are set at values as expected.
2. Operational income is set to zero as a matter of principle.
3. Income from conversion of ANG into USD or EUR is set to zero.
4. The expected capitalization of the Company on the stock exchanges is set to 5% of net asset value (NAV), which is a very conservative value. The value per Common Share thus is 5% of NAV.
5. ROI results from Investors obtaining Common Shares between 0.55 USD\$ and 5.00 USD\$ and the probable trading price range of 35 - 75 USD \$.

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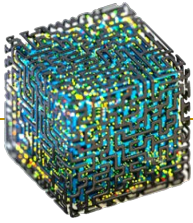
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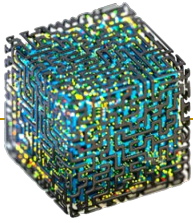
The Company will provide to Investors as collateral 3 x (three times) the amount they invest in the form of an Aureus Nummus Gold deposit.

The deposit must be returned to the Company after the successful first listing on the QB Exchange or the NYSE Exchange, or any other major exchange that the Company may decide to list.



**SAFETY
FIRST**



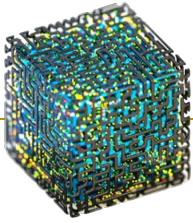


Investor Exit



- Crypto Exchange listing of tokenized securities: It is intended to list the Common Shares as **tokenized securities on a reputable top tier crypto exchange by 2024**.
- **Stock Exchange listing** in the USA or another suitable exchange will provide investors with an exit opportunity by 2024/2025.
- Investors may have the option to choose between stock exchange or crypto exchange. (**subject to regulatory approval and other*).
- Upon successful stock exchange listing, investors may sell their shares on the respective exchanges.
- **Estimated fair trading price per tokenized security or per exchange traded share: 65 – 175 USD**
- Investors can ask for their holdings of Common Shares to be converted by us into Aureus Nummus Gold coins.

(all statements subject to regulatory approval, applicable law, change of business plans).*



Potential Advantages for Investors

The ROI projections for investors are based on the following three factors:



1. Share price:

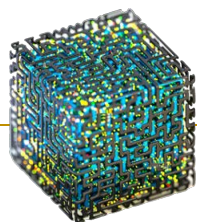
Before the stock exchange listing Common Shares will be sold and issued at a much lower price level than the target listing price on the stock exchange.

2. Net Asset Value (NAV):

The Net Asset Value per Share is considerably higher than the targeted share price on the stock exchange, which results in upside potential.

3. Collateral provided:

Investors will be provided with a collateral in the amount of 4 x (four times) their investment in the form of a deposit of Aureus Nummus Gold.



Balance Sheet Summary

1. **Approximately 75 billion USD in net assets.**
2. **Approx. 600,000 USD\$ (incl bonds) in debts owed to insiders.**
3. **No salary for management.**

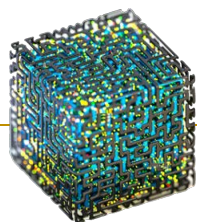
Capital Structure

The estimated share structure post IPO and post financing rounds (subject to change and adaptations as we grow and develop:

Common Shares	No of Shares	Issue price in USD\$
Founders	140,000,000	5.00 \$
Milestone 2 - Financing Round	4,500,000	5.00\$
Milestone 3 - Financing Round	20,000,000	7.50 \$
Milestone 4 - Financing Round	120,000,000	15.00 \$
Post IPO public float incl warrants/options	304,000,000	-
Estimated Post-IPO share price		65 – 175 \$

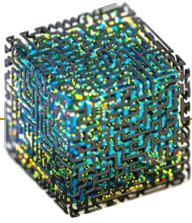
Nil Salary for Management

Management does not obtain any salary.



3-Year Cash-Flow Plan*

CASH OUT	2024	2025	2026
MILESTONE 2	USD	USD	USD
Minimum 350 shareholders in preparation of exchange listing	\$ (50,000)		
Listing of Common Shares on QB Exchange	\$ (400,000)		
Hire professional CFO	\$ (100,000)		
Hire COO (marketing and operations manager) for Aureus Nummus Gold	\$ (250,000)		
Daily trading volume of Aureus Nummus Gold up to 200,000 USD per day	\$ (1,200,000)		
Development Quantum Guidance System QGS	\$ (1,500,000)		
Development of more quantum computing algorithms	\$ (55,000)		
Hire COO for engineering	\$ (350,000)		
Hire 2 content managers for the company and Aureus Nummus Gold	\$ (65,000)		
Hire 2 independent directors	\$ (60,000)		
Operating Costs	\$ (300,000)		
SUBTOTAL	\$ (4,330,000)	\$ -	
MILESTONE 3	USD	USD	USD
Major Exchange listings for the Aureus Nummus Gold (Binance, etc)	\$ (2,000,000)	\$ (1,500,000)	
Daily trading volume of Aureus Nummus Gold up to 1,000,000 USD per day	\$ (700,000)	\$ (350,000)	
Use of ANG in Commodity transactions	\$ (100,000)	\$ (100,000)	
Visa Card Issue and marketing	\$ (36,000)	\$ (400,000)	
Operating Costs	\$ (300,000)	\$ (1,800,000)	
Use of ANG in Commodity transactions	\$ (100,000)	\$ (100,000)	\$ (100,000)
Visa Card Issue and marketing	\$ (36,000)	\$ (400,000)	\$ (400,000)
SUBTOTAL	\$ (3,272,000)	\$ (4,650,000)	\$ (500,000)
MILESTONE 4	USD	USD	USD
Tokenized Common Shares Listing on Uniswap with SEC registration	\$ -		\$ (1,200,000)
Common Shares NYSE Listing			\$ (2,000,000)
M & A activities			\$ (200,000,000)
Quantum Computing development	\$ (60,000)	\$ (1,200,000)	\$ (6,000,000)
Operating Costs			\$ (2,500,000)
M & A activities			\$ (200,000,000)
Quantum Computing development	\$ (60,000)	\$ (1,200,000)	\$ (6,000,000)
Working Capital	\$ (400,000)	\$ (2,000,000)	\$ (5,000,000)
TOTAL	\$ (520,000)	\$ (4,400,000)	\$ (422,700,000)
General Operating Costs	USD	USD	USD
G&A	\$ -	\$ (30,000,000)	\$ (5,000,000)
Travel	\$ (100,000)	\$ (250,000)	\$ (350,000)
Legal	\$ (100,000)	\$ (250,000)	\$ (350,000)
Accounting	\$ (50,000)	\$ (55,000)	\$ (60,500)
Audit	\$ (30,000)	\$ (33,000)	\$ (36,300)
Contingencies:	\$ (300,000)	\$ (330,000)	\$ (363,000)
TOTAL	\$ (580,000)	\$ (30,918,000)	\$ (6,159,800)
Listing on suitable US Stock Exchange	USD	USD	USD
Listing Fees, IPO Preparations	\$ (300,000)	\$ (500,000)	\$ (50,000)
Transfer Agent Fee	\$ (12,000)	\$ (13,200)	\$ (14,520)
Contingencies:	\$ (10,000)	\$ (10,000)	\$ (10,000)
TOTAL	\$ (322,000)	\$ (523,200)	\$ (74,520)
GRAND TOTAL CASH OUT	\$ (9,024,000)	\$ (40,491,200)	\$ (429,434,320)
CASH IN	2023	2024	2025
Milestone 2 financing round	\$ 5,000,000	\$ -	\$ -
Milestone 3 financing round	\$ 11,000,000	\$ -	\$ -
Milestone 4 financing round	\$ -	\$ -	\$ 60,000,000,000
Sale of ANG public coins with gold support	\$ -	\$ -	\$ -
Sale of ANG Private Coins (no gold support required)	\$ 20,000,000	\$ 200,000,000	\$ 600,000,000
GRAND TOTAL CASH IN	\$ 36,000,000	\$ 200,000,000	60,600,000,000
NET CASH FLOW	\$ 26,976,000	\$ 159,508,800	\$ 60,170,565,680



Our Team



Contact Us:

W <https://www.an.gold>

E soc@an.gold

T +1 561 675 0566